

ANNUAL FINANCIAL DISCLOSURE REPORT

NAME: _____ **DEPARTMENT:** _____
(Print)

Each Elected or Appointed Official will receive a Disclosure Report form during January of each year or upon beginning Shelby County service. Please answer all questions and return the completed form to the Administrator of Human Resources no later than March 31st.

NOTE: It is necessary to list any item only once on the reporting form.

- 1) Do you or your spouse have assets or outside annual income of \$5,000 or more?
_____ No
_____ Yes. If so, please indicate name and location of each asset or income source. (Exclude primary personal residence and personal automobiles, household furniture or appliances.)

- 2) Do you or your spouse have any debts or liabilities of \$5,000 or more? (Exclude mortgage on any primary personal residence and loans for personal automobiles, household furniture or appliances.)
_____ No
_____ Yes. If so, please indicate to whom the debt is owed and its general nature.

3) Have you or your spouse entered into any other financial transactions of \$5,000 or more in the past year?

_____ No

_____ Yes. If so, please indicate the general nature of the transaction and with whom it occurred.

4) Do you or your spouse have a financial interest of 5% or more in any business?

_____ No

_____ Yes. If so, please indicate the general nature, name, address and nature of the interest in the business.

I certify that the information provided above is true and correct to the best of my knowledge and belief.

Department

Signature

Date